

Events for the Week of December 8 – December 12, 2025

Monday, December 8, 2025

- The Trump administration will likely announce its "bridge payment" plan for growers at 2 PM EST.
- The State Department will host the 35th Australia-United States Ministerial Consultations in Washington, D.C.
- Secretary of State Marco Rubio will meet with British Foreign Secretary Yvette Cooper in Washington, D.C.
- Deputy United States Trade Representative Rick Switzer and Commerce Undersecretary for International Trade William Kimmitt will deliver remarks at The Washington International Trade Association Trade & Tech Summit in Washington, D.C.
- The Senate Commerce, Science and Transportation Committee will hold a markup to vote on the nominations of John DeLeeuw to be a member of the National Transportation Safety Board; Michael Graham to be a member of the National Transportation Safety Board; Robert Harvey to be a Federal Maritime Commission commissioner; Richard Kloster to be a member of the Surface Transportation Board; and Ryan McCormack to be Transportation undersecretary for policy.
- The *Wall Street Journal* will hold its CEO Council Summit through Tuesday, with Senate Budget Chairman Lindsey Graham (R-SC) delivering remarks on "The Decisions in Washington That Will Shape Business in 2026."
- <u>Federal Reserve Bank of Dallas</u>, Personal Consumption Expenditures (Monthly)
- Federal Reserve Bank of New York, Consumer Inflation Expectations (Monthly)
- <u>USDA-ERS</u>, U.S. Agricultural Trade Data Update (Monthly)
- <u>USDA-NASS</u>, Crop Progress (Weekly)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- <u>National Bureau of Statistics of China</u>, Trade Balance (Monthly)
- <u>Japanese Cabinet Office</u>, GDP (Quarterly)
- Bank of Indonesia, Consumer Confidence (Monthly)
- General Authority for Statistics Saudi Arabia, GDP (Quarterly)
- British Retail Consortium, Retail Sales Monitor (Monthly)
- French President Emmanuel Macron will travel to London to meet Ukrainian President Volodymyr Zelenskiy, as well as British and German leaders, to discuss the conflict in Ukraine and ongoing U.S.-mediated negotiations.

Tuesday, December 9, 2025

• The Federal Open Market Committee will begin its two-day closed meeting to discuss monetary policy and set interest rates.



- The Senate Appropriations Commerce, Justice, Science, and Related Agencies Subcommittee will hold a hearing on "A Review of the Activities and FY2026 Funding Priorities of the Office of the United States Trade Representative."
- The *Wall Street Journal CEO* Council Summit will continue in Washington, D.C., with the director of the White House's National Economic Council, Kevin Hassett, delivering remarks.
- <u>BLS</u>, JOLTS Job Openings (Monthly)
- Redbook Research Inc., The Johnson Redbook Index (Weekly)
- <u>USDA-WAOB</u>, The World Agricultural Supply and Demand Estimates Reports (Monthly)
- <u>USDA-ERS</u>, America's Farms and Ranches at a Glance: 2025 Edition (Annually)
- <u>USDA-FAS</u>, Cotton: World Markets and Trade (Monthly)
- USDA-FAS, Oilseeds: World Markets and Trade (Monthly)
- USDA-FAS, Grains: World Markets and Trade (Monthly)
- USDA-NASS, Cotton Ginnings (Monthly)
- USDA-NASS, Crop Production (Monthly)
- <u>USDA-FAS</u>, World Agricultural Production (Monthly)
- Gafta, EU Grain and Oilseed Imports and Exports (Weekly)
- Destatis, Germany Trade Balance (Monthly)
- Ministry of Finance Taiwan, Trade Balance (Monthly)
- <u>Bank of Indonesia</u>, Retail Sales (Monthly)
- INEGI, Mexico CPI (Monthly)
- INEGI, Mexico PPI (Monthly)
- <u>Central Bank of Chile</u>, Trade Balance (Monthly)
- The Central Bank of Kenya will announce its interest rate decision.
- The Reserve Bank of Australia will announce its interest rate decision and is expected to leave rates unchanged.

Wednesday, December 10, 2025

- Federal Reserve Board Chairman Jerome Powell will hold a news conference following a Federal Open Market Committee meeting, where he is expected to announce a 25-basis-point interest rate cut and outline the Committee's decision.
- The U.S. Trade Representative will hold a virtual meeting of the Parties to the Agreement between the United States of America, the United Mexican States, and Canada's (USMCA) Labor Council to address USMCA Chapter 23 (Labor) implementation.
- The Transportation Department Office of the Secretary will hold a virtual meeting of the Advisory Board.
- The House Foreign Affairs South and Central Asia Subcommittee will hold a hearing on "The U.S. India Strategic Partnership: Securing a Free and Open Indo-Pacific."
- The House Agriculture Committee will hold a hearing on "Member Day."
- The Farm Credit System Insurance Corporation will hold a meeting of the Board of Directors.



- <u>USDA-ERS</u>, Season Average Price Forecasts (Monthly)
- World Bank, Sweden GDP (Quarterly)
- Statistics Denmark, CPI (Monthly)
- Statistics Norway, CPI (Monthly)
- CZSO, Czech Republic CPI (Monthly)
- Statistics Portugal, Trade Balance (Monthly)
- CAPMAS, Egypt CPI (Monthly)
- Statistics South Africa, Retail Sales (Monthly)
- <u>Bank of Japan</u>, PPI (Monthly)
- National Bureau of Statistics of China, CPI (Monthly)
- <u>National Bureau of Statistics of China</u>, PPI (Monthly)
- <u>IBGE</u>, Brazil CIP (Monthly)
- The Bank of Canada will announce its interest rate decision and is expected to leave rates unchanged.
- The Central Bank of Brazil will announce its interest rate decision.
- The Saudi Arabian Monetary Agency will announce its interest rate decision.
- The United Arab Emirates Central Bank will announce its rate decision.

Thursday, December 11, 2025

- The Office of the United States Trade Representative will hold a closed meeting of the Parties to the United States-Mexico-Canada Agreement's (USMCA) Environment Committee to review the implementation and operation of Chapter 24, in accordance with Article 24.26(7)(a) of the USMCA and receive a presentation from the Commission on Environmental Cooperation secretariat on cooperation and public submissions for enforcement matters.
- The House Agriculture Committee will hold a hearing on "Commodity Futures Trading Commission (CFTC) Reauthorization: Stakeholder Perspectives."
- Farm Credit Administration will hold a meeting for a quarterly report on economic conditions, Farm Credit System condition and performance, and a semiannual report on Office of Examination operations.
- Federal Reserve, Money Supply (Weekly)
- <u>Federal Reserve</u>, Balance Sheet (Weekly)
- Census Bureau, Wholesale Inventories (Monthly)
- Census Bureau, Wholesale Trade Sales (Monthly)
- DOL, Jobless Claims (Weekly)
- BLS, Employment (Weekly)
- BEA, Trade Balance (Monthly)
- USDA-FAS, Export Sales (Weekly)
- USDA-ERS, Cotton and Wool, Feed, Oil Crops, Rice, and Wheat Outlook (Monthly)
- Central Statistics Office Ireland, CPI (Monthly)



- Statistics Sweden, CPI (Monthly)
- Turkish Statistical Institute, Retail Sales (Monthly)
- Bank of Korea, Import and Export Price Index (Monthly)
- Business NZ, New Zealand PMI (Monthly)
- Statistics Canada, Trade Balance (Monthly)
- <u>IBGE</u>, Brazil Retail Sales (Monthly)
- INDEC, Argentina CPI (Monthly)
- EU finance ministers will meet in Brussels.
- The Central Bank of the Philippines will announce its interest rate decision.
- The Swiss National Bank will announce its interest rate decision.
- The Hong Kong Monetary Authority will announce its interest rate decision.
- The Central Reserve Bank of Peru will announce its interest rate decision.
- The National Bank of Serbia will announce its interest rate decision.
- Central Bank of the Republic of Turkey will announce its interest rate decision.
- The National Bank of Ukraine will announce its interest rate decision.

Friday, December 12, 2025

- President and CEO of the Federal Reserve Bank of Chicago Austin Goolsbee will participate in a moderated Q&A at the Chicago Fed's 39th Annual Economic Outlook Symposium in Chicago, IL.
- CFTC, Commitments of Traders (Weekly)
- <u>USDA-NASS</u>, Peanut Prices (Weekly)
- Office for National Statistics, UK GDP (Monthly)
- Office for National Statistics, UK Trade Balance (Monthly)
- Destatis, Germany CPI (Monthly)
- INSEE, France CPI (Monthly)
- <u>INE</u>, Spain CPI (Monthly)
- Bank of England, UK Inflation Expectations (Monthly)
- INE, Portugal CPI (Monthly)
- MOSPI, India CPI (Monthly)
- <u>SACCI</u>, South Africa Business Confidence (Monthly)
- Statistics Canada, Wholesale Sales (Monthly)