

Events for the Week of December 1 – December 5, 2025

Monday, December 1, 2025

- The White House will host an advance tour of the 2025 White House Christmas.
- Federal Reserve Chairman Jerome Powell will participate in a panel discussion on George Shultz and his economic policy contributions in Stanford, CA.
- The House will meet to consider legislation under suspension of the rules, including H.R. 2066, the "Investing in All of America Act of 2025," as amended; and H.R. 3174, the "Made in America Manufacturing Finance Act," as amended.
- <u>S&P Global</u>, Manufacturing PMI (Monthly)
- ISM, Manufacturing Index (Monthly)
- <u>USDA-NASS</u>, Crop Progress (Weekly)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- <u>USDA-NASS</u>, Cotton System Consumption and Stocks (Monthly)
- <u>USDA-NASS</u>, Fats and Oils: Oilseed Crushings, Production, Consumption and Stocks (Monthly)
- USDA-NASS, Grain Crushings and Co-Products Production (Monthly)
- <u>USDA-ERS</u>, Sugar and Sweeteners Outlook (Weekly)
- Census and Statistics Department of Hong Kong, Retail Sales (Monthly)
- <u>Statistics Korea</u>, CPI Growth (Monthly)
- <u>S&P Global</u>, India Manufacturing PMI (Monthly)
- Reserve Bank of Australia, Commodity Prices (Monthly)
- Australian Bureau of Statistics, Net Exports Contribution (Monthly)
- <u>TurkStat</u>, Turkey GDP (Quarterly)
- BRC, UK Shop Price Index (Monthly)
- Bank of England, Consumer Credit (Monthly)
- Federal Statistical Office of Switzerland, Real Retail Sales (Monthly)
- SILF, Sweden Manufacturing PMI (Monthly)
- Statistics Norway, Manufacturing PMI (Monthly)
- S&P Global, Spain Manufacturing PMI (Monthly)
- S&P Global, Italy Manufacturing PMI (Monthly)
- S&P Global, France Manufacturing PMI (Monthly)
- S&P Global, Germany Manufacturing PMI (Monthly)
- S&P Global, Eurozone Manufacturing PMI (Monthly)
- S&P Global, UK Global Manufacturing PMI (Monthly)
- S&P Global, Brazil Manufacturing PMI (Monthly)
- S&P Global, Canada Manufacturing PMI (Monthly)
- SHCP, Mexico Fiscal Balance (Monthly)
- Statistics South Africa, Manufacturing PMI (Monthly)



• Ukrainian President Volodymyr Zelenskiy will meet French President Emmanuel Macron in Paris to discuss "the conditions of a just and durable peace," following recent Geneva discussions and the U.S.-proposed peace plan.

Tuesday, December 2, 2025

- The Office of the Speaker of the House will host the annual ceremony for the lighting of the U.S. Capitol Christmas Tree, a 53-foot red fir from the Humboldt-Toiyabe National Forest in Nevada.
- Redbook Research Inc., The Johnson Redbook Index (Weekly)
- <u>USDA-ERS</u>, Highlights from the December 2025 Farm Income Forecast (Irregular)
- Gafta, EU grain and oilseed import and export data (Weekly)
- Bank of England, Financial Stability Report (Irregular)
- Bank of England, Financial Policy Committee Meeting Minutes and Statement (Irregular)
- MINEFA, France Budget Balance (Monthly)
- <u>ISTAT</u>, Italy PPI (Monthly)
- Eurostat, Eurozone Harmonized Index of Consumer Prices (Monthly)
- <u>S&P Global</u>, China Services PMI (Monthly)
- Japanese Cabinet Office, Consumer Confidence Index (Monthly)
- <u>S&P Global</u>, Japan Bank PMI (Monthly)
- <u>S&P Global</u>, Hong Kong PMI (Monthly)
- Bank of Korea, GDP (Quarterly)
- <u>SIPMM</u>, Singapore Manufacturing PMI (Monthly)
- S&P Global, Australia PMI (Monthly)
- Australian Bureau of Statistics, GDP (Quarterly)
- National Bank ANZ, New Zealand Commodity Prices (Monthly)
- <u>Statistics South Africa</u>, GDP (Quarterly)
- IBGE, Brazil IPC Inflation (Monthly)
- Ukrainian President Volodymyr Zelenskiy will make his first official visit to Ireland, meeting Prime Minister Micheal Martin, Deputy Prime Minister Simon Harris, and newly elected President Catherine Connolly. The trip will include the inauguration of the Ireland-Ukraine Economic Forum.

Wednesday, December 3, 2025

- The U.S. Trade Representative will hold a hearing through Friday on the Operation of the Agreement Between the United States of America, the United Mexican States, and Canada.
- The House Ways and Means Tax Subcommittee will hold a hearing on "Promoting Global Competitiveness for American Workers and Businesses."
- BLS, Import/Export Price Index (Monthly)
- S&P Global, PMI (Monthly)
- <u>Institute for Supply Management</u>, PMI (Monthly)
- <u>USDA-ERS</u>, Cotton and Wool, Oil Crops, Feed, Rice, and Wheat Outlook (Weekly)
- <u>S&P Global</u>, India PMI (Monthly)



- Office of the National Economic and Social Development Council, Thailand CPI (Monthly)
- Australian Bureau of Statistics, Trade Balance (Monthly)
- <u>TurkStat</u>, Turkey CPI (Monthly)
- <u>TurkStat</u>, Turkey PPI (Monthly)
- Federal Statistical Office of Switzerland, CPI (Monthly)
- S&P Global, Italy PMI (Monthly)
- S&P Global, France PMI (Monthly)
- S&P Global, Germany PMI (Monthly)
- <u>S&P Global</u>, Eurozone PMI (Monthly)
- <u>S&P Global</u>, UK PMI (Monthly)
- Eurostat, Eurozone PPI (Monthly)
- <u>S&P Global</u>, Brazil PMI (Monthly)
- S&P Global, South Africa PMI (Monthly)
- French President Emmanuel Macron will travel to China.
- NATO foreign ministers will meet in Brussels to discuss long-term security guarantees for Ukraine.

Thursday, December 4, 2025

- ACSA will host a *Choose Cotton* holiday reception at its office in Memphis, TN. RSVP here.
- Russian President Vladimir Putin will visit Indian Prime Minister Narendra Modi in New Delhi, India, through Friday to discuss all aspects of their countries' "privileged strategic partnership."
- Federal Reserve Vice Chair for Supervision Michelle Bowman will deliver a virtual speech to the Florida Bankers Association Leadership Luncheon.
- Federal Reserve, Money Supply (Weekly)
- Federal Reserve, Balance Sheet (Weekly)
- DOL, Jobless Claims (Weekly)
- <u>BLS</u>, Employment (Weekly)
- USDA-FAS, Export Sales (Weekly)
- Eurostat, Eurozone Retail Sales (Monthly)
- <u>Central Statistical Office</u>, Ireland GDP (Quarterly)
- Ministry of Economy, Trade and Industry of Japan, Overall Household Spending (Monthly)
- S&P Global, United Arab Emirates PMI (Monthly)
- <u>IBGE</u>, Brazil GDP (Quarterly)
- <u>Comex Stat</u>, Brazil Trade Balance (Monthly)
- <u>Ivey Business School</u>, Canada PMI (Monthly)
- Statistics Canada, Trade Balance (Monthly)
- The Reserve Bank of India will announce its interest rate decision.
- The presidents of the Democratic Republic of Congo and Rwanda will travel to Washington, D.C. to sign a U.S.-brokered peace agreement and meet with President Trump.



Friday, December 5, 2025

- Federal Reserve, Consumer Credit Change (Monthly)
- <u>BEA</u>, Personal Consumption Expenditures Index (Monthly)
- Federal Reserve Bank of Dallas, Personal Consumption Expenditures (Monthly)
- Census Bureau, Factory Orders (Monthly)
- <u>University of Michigan</u>, Michigan Consumer Expectations Index (Monthly)
- CFTC, Commitments of Traders (Weekly)
- <u>USDA-NASS</u>, Peanut Prices (Weekly)
- Eurostat, Eurozone GDP (Quarterly)
- Federal Statistics Office of Germany, Factory Orders (Monthly)
- ISTAT, Italy Retail Sales (Monthly)
- Ministry of Finance, France Trade Balance (Monthly)
- <u>Japanese Cabinet Office</u>, Coincident Index (Monthly)
- <u>Japanese Cabinet Office</u>, Leading Economic Index (Monthly)
- <u>Singapore Department of Statistics</u>, Retail Sales (Monthly)
- <u>Instituto Nacional de Estadística de Chile</u>, CPI (Monthly)
- INEGI, Mexico Consumer Confidence (Monthly)
- <u>Central Bank of Colombia</u>, CPI (Monthly)
- FGV, Brazil IGP-DI Inflation Index (Monthly)
- <u>IBGE</u>, Brazil PPI (Monthly)