

### Events for the Week of October 27 – October 31, 2025

Due to the ongoing government shutdown, some reports listed below may be delayed or not released as scheduled.

# Monday, October 27, 2025

- President Trump will travel from Malaysia to Japan, where he will meet with Japan's new leader, Sanae Takaichi, and potentially finalize the details of a trade agreement.
- The State Department will hold a meeting to prepare for the International Maritime Organization's 135<sup>th</sup> Session of the Council.
- House Republicans will hold a news conference with House Speaker Mike Johnson (R-LA), other House GOP leaders, SBA Administrator Kelly Loeffler and House Small Business Chair Roger Williams (R-TX).
- <u>USDA-NASS</u>, Crop Progress (Weekly)
- Federal Reserve Bank of Dallas, Dallas Fed Manufacturing Business Index (Monthly)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- FGV, Brazil Consumer Confidence (Monthly)
- INEGI, Mexico Trade Balance (Monthly)
- <u>Central Bank of Turkey</u>, Manufacturing Confidence (Monthly)
- <u>Turkish Statistical Institute</u>, Unemployment Rate (Monthly)
- IFO Institute, Germany Business Climate (Monthly)
- British Retail Consortium, BRC Shop Price Index (Monthly)
- Bank of Korea, Consumer Sentiment Index (Monthly)
- Bank of Korea, GDP (Quarterly)
- Hong Kong Census and Statistics Department, Trade Balance (Monthly)

### Tuesday, October 28, 2025

- The Federal Open Market Committee will begin its two-day closed meeting to discuss monetary policy and set interest rates.
- The State Department will hold a meeting in preparation for the International Maritime Organization's 34<sup>th</sup> Session of the Assembly.
- The Senate Commerce, Science and Transportation Coast Guard, Maritime, and Fisheries Subcommittee will hold a hearing on "Sea Change: Reviving Commercial Shipbuilding."
- The Senate Judiciary Committee will hold a hearing on "Pressure Cooker: Competition Issues in the Seed & Fertilizer Industries."
- The Farm Foundation will hold a virtual discussion on "Risk and Resilience: The Next Chapter for Crop Insurance."
- The Unified Carrier Registration Plan will hold a virtual meeting to discuss vehicle interstate travel fee collection.
- Redbook Research Inc., The Johnson Redbook Index (Weekly)
- Conference Board, Consumer Confidence (Monthly)



- Federal Reserve Bank of Richmond, Richmond Fed Manufacturing Index (Monthly)
- <u>INEGI</u>, Mexico Unemployment Rate (Monthly)
- Gafta, EU grain and oilseed import and export data (Weekly)
- GfK, Germany Consumer Confidence (Monthly)
- <u>ISTAT</u>, Italy Business Confidence (Monthly)
- <u>ISTAT</u>, Italy Consumer Confidence (Monthly)
- MOSPI, India Manufacturing Output (Monthly)
- Bank of Korea, BOK Manufacturing BSI (Monthly)
- Bank of Japan, CPI (Monthly)
- Australian Bureau of Statistics, CPI (Monthly)
- The Central Bank of Chile will announce its interest rate decision.

## Wednesday, October 29, 2025

- President Trump will travel from Japan to South Korea, where he will meet leaders of the Asia-Pacific Economic Cooperation and speak at a luncheon.
- Federal Reserve Board Chairman Jerome Powell will hold a news conference following a Federal Open Market Committee meeting, where he will announce its interest rate decision.
- The Senate Finance Committee will hold a hearing on the nominations including Jeffrey Goettman to be a deputy U.S. trade representative for Africa, Western Hemisphere, Europe, the Middle East, Environment, Labor, and Industrial Competitiveness; Julie Callahan to be chief agricultural negotiator in the Office of the U.S. Trade Representative; and Thomas Bell, to be Health and Human Services inspector general.
- The Senate Agriculture, Nutrition and Forestry Committee will hold a hearing on the nomination of Mindy Brashears to be Agriculture undersecretary for food safety; Stella Yvette Herrell to be an assistant Agriculture secretary; and John Walk to be inspector general of the Agriculture Department.
- <u>Census Bureau</u>, Wholesale Inventories (Monthly)
- Census Bureau, Trade Balance (Monthly)
- USDA-ERS, Cotton and Wool, Oil Crops, Feed, Rice, and Wheat Outlook (Weekly)
- Japanese Cabinet Office, Consumer Confidence (Monthly)
- <u>INE</u>, Spain Retail Sales (Monthly)
- INE, Spain GDP (Monthly)
- <u>ISTAT</u>, Italy Trade Balance (Monthly)
- <u>ISTAT</u>, Italy PPI (Monthly)
- Statistics Norway, Retail Sales (Monthly)
- <u>Australian Bureau of Statistics</u>, Import and Export Sales (Quarterly)
- The Bank of Canada will release its monetary policy report and hold a press conference to announce its interest rate decision.



• The Bank of Japan will release its monetary policy report and hold a press conference to announce its interest rate decision.

# Thursday, October 30, 2025

- President Trump will meet with Chinese President Xi in South Korea.
- The Board of Governors of the Federal Reserve System, the Federal Deposit Insurance Corporation, and the Office of the Comptroller of the Currency will hold an Economic Growth and Regulatory Paperwork Reduction Act Outreach Meeting in Kansas City, MO.
- The Surface Transportation Board will hold a meeting of the Rail Energy Transportation Advisory
  Committee to facilitate discussions regarding issues including rail service, infrastructure planning
  and development and efficient coordination among suppliers, rail carriers and users of energy
  resources.
- <u>Federal Reserve</u>, Money Supply (Weekly)
- Federal Reserve, Balance Sheet (Weekly)
- DOL, Jobless Claims (Weekly)
- <u>BLS</u>, Employment (Weekly)
- <u>BEA</u>, Personal Consumption Expenditures (Quarterly)
- BEA, GDP (Quarterly)
- <u>USDA-FAS</u>, Export Sales (Weekly)
- <u>USDA-ERS</u>, Sugar and Sweeteners Outlook (Weekly)
- FGV, Brazil Inflation Index (Monthly)
- <u>INEGI</u>, Mexico GDP (Quarterly)
- INSEE, France GDP (Monthly)
- INSEE, France GDP (Monthly)
- <u>INE</u>, Spain CPI (Monthly)
- Federal Statistics Office of Germany, Unemployment Rate (Monthly)
- Federal Statistics Office of Germany, GDP (Monthly)
- Baden-Wuerttemberg Statistics Office, Germany CPI (Monthly)
- Bavaria Statistics Office, Germany CPI (Monthly)
- ISTAT, Italy GDP (Quarterly)
- <u>ISTAT</u>, Italy Unemployment Rate (Monthly)
- <u>ISTAT</u>, Italy GDP (Quarterly)
- Federal Statistics Office of Germany, CPI (Monthly)
- Federal Statistics Office of Germany, GDP (Monthly)
- European Commission, Business Climate (Monthly)
- European Commission, Consumer Confidence (Monthly)
- European Commission, Economic Sentiment Indicator (Monthly)
- Eurostat, Unemployment Rate (Monthly)
- <u>Statistics Portugal</u>, Business Confidence (Monthly)



- Statistics Portugal, Consumer Confidence (Monthly)
- Statistics Portugal, GDP (Monthly)
- Central Bank of the Republic of Turkey, Economic Confidence Index (Monthly)
- Statistics South Africa, PPI (Monthly)
- Statistics Bureau of Japan, Tokyo CPI (Monthly)
- Statistics Bureau of Japan, Unemployment Rate (Monthly)
- Ministry of Economy, Trade and Industry of Japan, Retail Trade (Monthly)
- China Federation of Logistics and Purchasing, NBS Manufacturing PMI (Monthly)
- Australian Bureau of Statistics, PPI (Quarterly)
- The European Central Bank will release its monetary policy report and hold a press conference to announce its interest rate decision.

#### Friday, October 31, 2025

- <u>BEA</u>, Personal Consumption Expenditure Index (Monthly)
- ISM-Chicago, Chicago PMI (Monthly)
- Census Bureau, Factory Orders (Monthly)
- BEA, Personal Spending (Monthly)
- CFTC, Commitments of Traders (Weekly)
- <u>USDA-NASS</u>, Tenure, Ownership, and Transition of Agricultural Land (Every Five Years)
- USDA-NASS, Agricultural Prices (Monthly)
- <u>USDA-NASS</u>, Peanut Prices (Weekly)
- IBGE, Brazil Unemployment Rate (Monthly)
- Statistics Canada, GDP (Monthly)
- Federal Statistics Office of Germany, Germany Import Price Index (Monthly)
- Federal Statistics Office of Germany, Retail Sales (Monthly)
- <u>INSEE</u>, France CPI (Monthly)
- INSEE, France Consumer Spending (Monthly)
- INSEE, France PPI (Monthly)
- NAV Norway Labour and Welfare, Unemployment Rate (Monthly)
- ISTAT, Italy CPI (Monthly)
- Eurostat, Harmonized Index of Consumer Prices (Monthly)
- Census and Statistics Department of Hong Kong, Retail Sales (Monthly)
- Census and Statistics Department of Hong Kong, GDP (Monthly)
- Statistics Korea, Trade Balance (Monthly)
- The Bank of the Republic of Colombia will announce its interest rate decision.