

#### Events for the Week of July 14 – July 18, 2025

#### Monday, July 14, 2025

- The House Appropriations Transportation, Housing and Urban Development, and Related Agencies Subcommittee will hold a markup of the FY2026 Transportation, Housing and Urban Development, and Related Agencies bill.
- The House Appropriations Energy and Water Development and Related Agencies Subcommittee will hold a markup of the FY2026 Energy and Water Development and Related Agencies bill.
- The Eurogroup Foreign Affairs Council will meet to discuss EU-U.S. and EU-China trade relations.
- The G20 Finance and Central Bank Deputies and Finance Ministers and Central Bank Governors' Meetings will be held through Friday in KwaZulu-Natal, South Africa.
- <u>USDA-ERS</u>, Season Average Price Forecasts (Monthly)
- <u>USDA-NASS</u>, Crop Progress (Weekly)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- <u>British Retail Consortium</u>, Like-For-Like Retail Sales (Monthly)
- <u>Faculty of Economics and Commerce Melbourne Institute</u>, Westpac Consumer Confidence (Monthly)
- National Bureau of Statistics of China, Gross Domestic Product (Quarterly)
- National Bureau of Statistics of China, Industrial Production and Retail Sales (Monthly)

### Tuesday, July 15, 2025

- An Indian trade delegation, led by chief trade negotiator Rajesh Agrawal, will be in Washington D.C. for in-person talks aimed at concluding a bilateral trade agreement before the August 1 tariff deadline.
- The Senate Agriculture, Nutrition and Forestry Committee will hold a hearing on "Stakeholder Perspectives on Federal Oversight of Digital Commodities."
- The Unified Carrier Registration Plan will hold a virtual meeting to discuss auto fees for interstate travel.
- Federal Reserve Vice Chair for Supervision Michelle Bowman will deliver pre-recorded welcome remarks and Federal Reserve Governor Michelle Barr will participate in a fireside chat at the Federal Reserve's Financial Inclusion Conference in Washington, DC.
- Federal Reserve Bank of Dallas President Lorie Logan will deliver remarks in San Antonio, TX.
- <u>Federal Reserve Bank of New York</u>, Empire State Manufacturing Survey (Monthly)
- <u>BLS</u>, Consumer Price Index (Monthly)
- <u>Redbook Research Inc.</u>, The Johnson Redbook Index (Weekly)
- <u>USDA-ERS</u>, Cotton and Wool Outlook (Monthly)
- <u>USDA-ERS</u>, Feed Outlook (Monthly)
- <u>USDA-ERS</u>, Oil Crops Outlook (Monthly)



- <u>USDA-ERS</u>, Rice Outlook (Monthly)
- <u>Gafta</u>, EU Grain and Oilseed import and export data (Weekly)
- <u>Eurostat</u>, Industrial Production (Monthly)
- <u>Bank of Canada</u>, BoC Consumer Price Index (Monthly)
- <u>Statistics Canada</u>, Consumer Price Index (Monthly)

## Wednesday, July 16, 2025

- The House Agriculture Subcommittee on General Farm Commodities, Risk Management, and Credit will hold a hearing on "Financing Farm Operations: The Importance of Credit and Risk Management."
- The House Science, Space and Technology Environment Subcommittee will hold a hearing on "Protecting Lives and Property: Harnessing Innovative Technologies to Enhance Weather Forecasting."
- The Unified Carrier Registration Plan will hold a virtual meeting to discuss a review of 2025 enforcement rates, 2025 awareness initiatives, and a discussion on enforcement related to covered farm vehicles.
- Federal Reserve Governor Michelle Barr will participate in a conversation about financial regulation at the Brookings Institution in Washington, DC.
- Federal Reserve Bank of New York President John Williams will deliver keynote remarks at the New York Association for Business Economics Distinguished Speaker Series in New York, NY.
- Federal Reserve Bank of Cleveland President Beth Hammack will deliver a keynote address at Cuyahoga County Community College's Corporate College 20<sup>th</sup> Anniversary Celebration in Warrensville Heights, OH.
- <u>Federal Reserve</u>, Beige Book (Irregular)
- <u>Federal Reserve</u>, Industrial Production (Monthly)
- <u>BLS</u>, Producer Price Index (Monthly)
- <u>USDA-ERS</u>, Cotton and Wool, Oil Crops, Feed, Rice, and Wheat Outlook (Weekly)
- <u>UK Office for National Statistics</u>, Consumer Price Index (Monthly)
- <u>UK Office for National Statistics</u>, Retail Price Index (Monthly)
- <u>ISTAT</u>, EU Consumer Price Index (Monthly)
- <u>Melbourne Institute</u>, Consumer Inflation Expectations (Monthly)

# Thursday, July 17, 2025

- The House Appropriations Committee will hold a markup of several measures including the FY2026 Energy and Water Development and Related Agencies bill.
- Federal Reserve Governor Adriana Kugler will deliver a speech at the Housing Partnership Network Symposium in Washington, DC.
- Federal Reserve Governor Lisa Cook will deliver a virtual speech at the National Bureau of Economic Research Summer Institute.
- Federal Reserve Governor Christopher Waller will deliver a speech at the Money Marketeers



Speech in New York, NY.

- <u>Federal Reserve</u>, Money Supply (Weekly)
- <u>Federal Reserve</u>, Balance Sheet (Weekly)
- Federal Reserve Bank of Philadelphia, Philadelphia Fed Survey (Monthly)
- <u>Census Bureau</u>, Retail Sales (Monthly)
- <u>DOL</u>, Jobless Claims (Weekly)
- <u>BLS</u>, Employment (Weekly)
- <u>USDA-FAS</u>, Export Sales (Weekly)
- <u>USDA-ERS</u>, Sugar and Sweeteners Outlook (Weekly)
- Eurostat, Core Harmonized Index of Consumer Prices (Monthly)
- <u>Statistics Bureau of Japan</u>, National Consumer Price Index (Monthly)
- FranceAgriMer, Crop Condition (Weekly)
- Port of Rouen, French grain exports data (Weekly)

## Friday, July 18, 2025

- <u>CFTC</u>, Commitments of Traders (Weekly)
- <u>University of Michigan</u>, Michigan Consumer Expectations, Sentiment, and Inflation Expectation (Monthly)
- <u>USDA-NASS</u>, Peanut Prices (Weekly)
- Federal Statistics Office of Germany, Producer Price Index (Monthly)