

Events for the Week of July 7 – July 11, 2025

Monday, July 7, 2025

- Senior economic minister Airlangga Hartarto will visit the U.S. to oversee tariff talks.
- The BRICS countries will convene for a BRICS Leaders' Summit in Rio De Janeiro, Brazil.
- Federal Reserve Bank of New York, Consumer Inflation Expectations (Monthly)
- USDA-NASS, Crop Progress (Weekly)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- Eurostat, Eurozone Retail Sales (Monthly)
- <u>IBGE</u>, Brazil Retail Sales (Monthly)

Tuesday, July 8, 2025

- Secretary of State Marco Rubio will attend the ASEAN summit in Kuala Lumpur, Malaysia.
- The Environmental Protection Agency will hold a virtual public hearing on its proposal for the "Renewable Fuel Standard Program: Standards for 2026 and 2027, Partial Waiver of 2025 Cellulosic Biofuel Volume Requirement, and Other Changes."
- The Reserve Bank of Australia will announce its interest rate decision and monetary policy statement.
- Redbook Research Inc., The Johnson Redbook Index (Weekly)
- USDA-ERS, U.S. Agricultural Trade Data Update (Monthly)
- Gafta, EU Grain and Oilseed import and export data (Weekly)
- National Bureau of Statistics of China, China Consumer and Producer Price Indexes (Monthly)
- INEGI, Mexico's Consumer Price Index (Monthly)

Wednesday, July 9, 2025

- President Trump's 90-day pause on reciprocal tariffs will expire. The Administration is expected to finalize and implement new tariff rates for countries that have not negotiated trade deals in good faith.
- The Senate Foreign Relations Committee will hold a hearing on the nominations of Jeffrey Bartos to be U.S. representative to the United Nations for U.N. Management and Reform and to serve concurrently and without additional compensation as an alternate U.S. representative to the Sessions of the General Assembly of the United Nations; Lynda Blanchard to be U.S. representative to the United Nations Agencies for Food and Agriculture; and Jennifer Locetta to be alternate U.S. representative for special political affairs in the United Nations and to serve concurrently and without additional compensation as an alternate U.S. representative to the Sessions of the General Assembly of the United Nations.
- The Farm Credit System Insurance Corporation will hold a board of directors meeting.
- The U.S. Chamber of Commerce will hold a virtual discussion on "Trade Wars and the Cost of Doing Business."
- Census Bureau, Wholesale Inventories and Trade Sales (Monthly)



- Federal Reserve, FOMC Minutes (Irregular)
- <u>USDA-ERS</u>, Cotton and Wool, Oil Crops, Feed, Rice, and Wheat Outlook (Weekly)
- Bank of Mexico, Headline Inflation (Monthly)

Thursday, July 10, 2025

- The Senate Appropriations Committee will hold a markup of the "Commerce, Justice, Science, and Related Agencies Appropriations Act, 2026"; the "Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriations Act, 2026"; and the "Legislative Branch Appropriations Act, 2026."
- The Farm Credit Administration will hold a closed meeting regarding the report on the future of the Office of Examination.
- Federal Reserve Governor Christopher Waller will participate in a conversation at an event organized by the Federal Reserve Bank of Dallas in Dallas, TX.
- Federal Reserve Bank of San Francisco President and CEO Mary Daly will participate in a virtual conversation on the U.S. economic outlook and challenges for policymakers.
- Federal Reserve Bank of St. Louis President Alberto Musalem will speak virtually at an OMFIF Live broadcast event.
- The Banco de Mexico will release its monetary policy meeting minutes.
- Federal Reserve, Money Supply (Weekly)
- Federal Reserve, Balance Sheet (Weekly)
- <u>DOL</u>, Jobless Claims (Weekly)
- <u>BLS</u>, Employment (Weekly)
- <u>USDA-FAS</u>, Export Sales (Weekly)
- FranceAgriMer, Crop Condition (Weekly)
- Port of Rouen, French grain exports data (Weekly)

Friday, July 11, 2025

- <u>Treasury</u>, Budget Statement (Monthly)
- CFTC, Commitments of Traders (Weekly)
- <u>USDA-WAOB</u>, World Agricultural Supply and Demand Estimates report (Monthly)
- USDA-NASS, Crop Production (Monthly)
- USDA-FAS, Cotton: World Markets and Trade (Monthly)
- <u>USDA-FAS</u>, Grains: World Markets and Trade (Monthly)
- <u>USDA-FAS</u>, Oilseeds: World Markets and Trade (Monthly)
- USDA-NASS, Peanut Prices (Weekly)
- USDA-FAS, World Agricultural Production (Monthly)
- Office for National Statistics, U.K. Gross Domestic Product (Monthly)
- Office for National Statistics, U.K. Industrial and Manufacturing Production (Monthly)
- National Bureau of Statistics, China Imports (Monthly)