

#### Events for the Week of June 30 – July 4, 2025

#### Monday, June 30, 2025

- The Senate will begin its vote-a-rama on President Trump's One Big, Beautiful Bill.
- The European Central Bank (ECB) will hold its ECB Forum on Central Banking 2025 in Sintra, Portugal through Wednesday. Federal Reserve Board Chairman Jerome Powell, European Central Bank President Christine Lagarde, Bank of England Governor Andrew Bailey, Bank of Korea Governor Chang Yong Rhee, and Bank of Japan Governor Kazuo Ueda, will participate in a discussion.
- Federal Reserve Bank of Atlanta President Raphael Bostic will participate in a discussion about monetary policy in an MNI Connect event in London, UK.
- Federal Reserve Bank of Chicago President Austan Goolsbee will participate in a moderated discussion at the Aspen Ideas Festivals in Aspen, CO.
- <u>ISM-Chicago. Inc</u>, Chicago Purchasing Managers Index (Monthly)
- <u>Dallas Federal Reserve</u>, Dallas Fed Manufacturing Survey (Monthly)
- <u>USDA-NASS</u>, Acreage (Annual). Pre-report estimates suggest only modest changes in the Acreage Report. Pre-report <u>here</u>.
- <u>USDA-NASS</u>, Crop Progress (Weekly)
- <u>USDA-NASS</u>, Rice Stocks (Quarterly)
- <u>USDA-ERS</u>, Agricultural Trade Multipliers (Annual)
- <u>USDA-AMS</u>, Export Inspections (Weekly)
- <u>UK Office for National Statistics</u>, UK Gross Domestic Product (QoQ & YoY) (Quarterly)
- <u>Bank of Japan</u>, Tankan Large All Industry Capital Expenditure and Large Manufacturing Index (Quarterly)
- <u>S&P</u>, Caixin Manufacturing PMI (Monthly)

## Tuesday, July 1, 2025

- The House is tentatively scheduled to vote on President Trump's One Big Beautiful Bill.
- <u>BLS</u>, JOLTS Job Openings (Monthly)
- <u>Redbook Research Inc.</u>, The Johnson Redbook Index (Weekly)
- Institute for Supply Management, Manufacturing Index (Monthly)
- <u>USDA-NASS</u>, Cotton System Consumption and Stocks (Monthly)
- <u>USDA-NASS</u>, Fats and Oils: Oilseed Crushings, Production, Consumption and Stocks (Monthly)
- <u>Eurostat</u>, Eurozone Consumer Price Index (Monthly)
- <u>S&P Global</u>, Global Manufacturing Purchasers Managers Index (Monthly)

## Wednesday, July 2, 2025

- <u>Brazilian Institute of Geography and Statistics</u>, Brazil Industrial Production (MoM & YoY) (Monthly)
- <u>S&P Global</u>, Canada Manufacturing Purchasing Managers Index (Monthly)



• <u>Australian Bureau of Statistics</u>, Trade Balance (Monthly)

## Thursday, July 3, 2025

- U.S. markets will close early at 1:00 PM EDT in observance of Independence Day.
- Atlanta Federal Reserve President Raphael Bostic will deliver a keynote speech at the Institute for Monetary and Financial Stability in Frankfurt, Germany.
- Federal Reserve, Money Supply (Weekly)
- <u>Federal Reserve</u>, Balance Sheet (Weekly)
- <u>Census Bureau</u>, Factory Orders (Monthly)
- <u>DOL</u>, Jobless Claims (Weekly)
- <u>BLS</u>, Employment (Weekly)
- <u>BEA</u>, Goods and Services Trade Balance (Monthly)
- <u>S&P Global</u>, Purchasing Managers Index (Monthly)
- <u>USDA-FAS</u>, Export Sales (Weekly)
- <u>USDA-NASS</u>, Peanut Prices (Weekly)
- <u>USDA-ERS</u>, Sugar and Sweeteners Outlook (Weekly)
- FranceAgriMer, Crop Condition (Weekly)
- Port of Rouen, French grain exports data (Weekly)

# Friday, July 4, 2025

- ACSA's office will be closed in observance of Independence Day.
- President Trump is tentatively scheduled to sign into law the One Big Beautiful Bill.
- <u>CFTC</u>, Commitments of Traders (Weekly)
- **INEGI**, Mexico Consumer Confidence (Monthly)
- <u>Comex Stat</u>, Brazil Trade Balance (Monthly)