

Events for the Week of February 10 – February 14, 2025

Monday, February 10, 2025

- President Trump will likely announce 'reciprocal' tariffs either Monday or Tuesday.
- The House Rules Committee will meet to discuss H.R. 77, the "Midnight Rules Relief Act."
- The Department of the Treasury will conduct auctions for 3-month and 6-month bills.
- AmericanAg will host the 2025 Crop Insurance Industry Annual Convention through Thursday in Bonita Springs, FL.
- The Washington International Trade Association will host the 2025 Washington International Trade Conference through Tuesday in Washington, D.C.
- The Dubai Sugar Conference will be held in Dubai, through Thursday.
- <u>USDA-NASS</u>, Crop Progress report (Weekly)
- <u>USDA-AMS</u>, Export Inspections report (Weekly)
- Malaysian Palm Oil Board, Palm Oil Exports (Monthly)

Tuesday, February 11, 2025

- The House Agriculture Committee will hold a hearing on "Examining the Economic Crisis in Farm Country." Hearing <u>here</u>.
- The House Appropriations Subcommittee on National Security, Department of State, and Related Programs will hold a hearing on "Mexico's Water Treaty Violations and the Impact on Americans."
- The House Transportation and Infrastructure Subcommittee on Water Resources and Environment will hold a hearing on "America Builds: Clean Water Act Permitting and Project Delivery."
- The House Homeland Security Subcommittee on Transportation and Maritime Security will hold a hearing on "Examining the PRC's Strategic Port Investments in the Western Hemisphere and the Implications for Homeland Security, Part I."
- The House Judiciary Subcommittee on Administrative State, Regulatory Reform, and Antitrust will hold a hearing on "Reining in the Administrative State: Regulatory and Administrative Law Reform."
- The Senate Banking, Housing, and Urban Affairs Committee will hold a hearing on "The Semiannual Monetary Policy Report to the Congress." Federal Reserve Chairman Jerome Powell will testify.
- Federal Reserve Governor Michelle Bowman will speak at the 2025 Iowa Bankers Association Bank Management and Policy Conference.
- Federal Reserve Governor Adriana Kugler will speak at the 2025 Miami Economic Forum in Miami, FL.
- Federal Reserve Bank of Cleveland President Beth Hammack will speak at the University of Kentucky Gatton School of Business and 2025 Economic Outlook Conference in Lexington, KY.



- Federal Reserve Bank of New York President John Williams will give keynote remarks at the Pace University Economics Society in New York.
- The National Council of Farmer Cooperatives will hold its annual meeting through Thursday in La Quinta, CA.
- China will likely implement retaliatory tariffs on select U.S. imports.
- The World Governments Summit will be held in Dubai through Thursday.
- India Energy Week 2025 will be held in New Delhi, India through Friday.
- The Oslo Energy Forum will be held in Oslo, Norway through Thursday.
- <u>Redbook Research Inc.</u>, The Johnson Redbook Index (Weekly)
- National Federation of Independent Business, NFIB Business Optimism Index (Monthly)
- <u>USDA-WAOB</u>, World Agricultural Supply and Demand Estimates Report (Monthly)
- <u>USDA-NASS</u>, Cotton Ginnings (Monthly)
- <u>USDA-NASS</u>, Crop Production (Monthly)
- <u>USDA-FAS</u>, Cotton: World Markets and Trade (Monthly)
- <u>USDA-FAS</u>, Oilseeds: World Markets and Trade (Monthly)
- <u>USDA-FAS</u>, Grains: World Markets and Trade (Monthly)
- <u>USDA-FAS</u>, World Agricultural Production (Monthly)
- Gafta, EU Grain and Oilseed import and export data (Weekly)
- China, CASDE crop supply-demand report

Wednesday, February 12, 2025

- President Trump will meet with Indian Prime Minister Narendra Modi to discuss tariffs.
- Federal Reserve Chairman Jerome Powell will testify before the House Financial Services Committee.
- The Senate Budget Committee will meet through Thursday to consider the Fiscal Year 2025 budget resolution.
- The Senate Environment and Public Works Committee will hold a hearing on "Advancing Carbon Capture, Utilization, and Sequestration Technologies and Ensuring Effective Implementation of the USE IT (Utilizing Significant Emissions with Innovative Technologies) Act."
- The Senate Health, Education, Labor, and Pensions Committee will hold a hearing on the nomination of Lori Chavez-DeRemer for Department of Labor secretary.
- The Senate Commerce, Science, and Transportation Committee will hold a hearing on "Nuuk and Cranny: Looking at the Arctic and Greenland's Geostrategic Importance to U.S. Interests."
- Federal Reserve Governor Christopher Waller will speak at A Very Stable Conference: Stablecoin Infrastructure for Real World Applications, in San Francisco, CA.
- Atlanta Federal Reserve President Raphael Bostic will speak at a moderated conversation before the Atlanta chapter of the National Association of Corporate Directors in Atlanta, GA.
- The Farm Credit System Insurance Corporation will hold a meeting of the board of directors.



- <u>BLS</u>, Consumer Price Index (Monthly)
- <u>Treasury</u>, Budget Statement (Monthly)
- <u>USDA-ERS</u>, Cotton and Wool, Oil Crops, Feed, Rice, and Wheat Outlook reports (Weekly)
- <u>USDA-ERS</u>, Season Average Price Forecasts (Monthly)
- Port of Rouen, French grain exports data (Weekly)

Thursday, February 13, 2025

- The House Foreign Affairs Committee will hold a hearing on "The USAID Betrayal."
- The Senate Judiciary Committee will hold a meeting to consider the nomination of Kashyap Patel for director of the Federal Bureau of Investigation.
- The Senate Armed Services Committee will hold a hearing on "The Posture of United States Northern Command and United States Southern Command in Review of the Defense Authorization Request for FY2026 and the Future Years Defense Program."
- The Senate Agriculture, Nutrition, and Forestry Committee will hold a hearing on "Perspectives From the Field: Farmer and Rancher Views on the Agricultural Economy, Part 2." Hearing and statements <u>here</u>.
- UkrAgroConsult will host the Black Sea Grain Europe 2025 Conference, through Friday, in Prague, Czech Republic.
- <u>DOL</u>, Jobless Claims report (Weekly)
- <u>BLS</u>, Employment report (Monthly)
- <u>DOL</u>, Jobless Claims (Weekly)
- <u>BLS</u>, Producer Price Index (Monthly)
- <u>Federal Reserve</u>, Money Supply (Weekly)
- <u>Federal Reserve</u>, Balance Sheet (Weekly)
- <u>USDA-FAS</u>, Export Sales report (Weekly)
- <u>USDA-ERS</u>, Cotton and Wool Outlook (Monthly)
- <u>USDA-ERS</u>, Oil Crops Outlook (Monthly)
- <u>USDA-ERS</u>, Feed Outlook (Monthly)
- <u>USDA-ERS</u>, Rice Outlook (Monthly)
- <u>USDA-ERS</u>, Wheat Outlook (Monthly)
- <u>USDA-ERS</u>, Feed Grains Database (Monthly)

Friday, February 14, 2025

- The National Cotton Council will hold its annual meeting, through Sunday, in Dallas, TX.
- <u>Census Bureau</u>, Retail Sales (Monthly)
- <u>BLS</u>, Export and Import Price Indexes (Monthly)
- <u>Federal Reserve</u>, Industrial Production (Monthly)
- <u>Federal Reserve</u>, Capacity Utilization (Monthly)
- <u>CFTC</u>, Commitments of Traders Reports (Weekly)
- <u>ICE</u>, Commitments of Traders (Weekly)
- <u>University of Michigan</u>, Consumer Sentiment (Monthly)
- <u>USDA-ERS</u>, Sugar and Sweeteners Outlook (Weekly)



- <u>USDA-NASS</u>, Peanut Prices report (Weekly)
- <u>USDA-NASS</u>, Farms and Land in Farms (Annually)
- <u>Shanghai Futures Exchange</u>, Commodities Inventory (Weekly)
- FranceAgriMer, Crop Condition Report (Weekly)